

11:01:08 a.m. EDST	Upcoming Calendar	Overview	Compare	Summary
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**Bid Results****Plymouth (Town)****\$39,310,000 General Obligation Municipal Purpose Loan of 2019 Bonds**

The following bids were submitted using **PARITY®** and displayed ranked by lowest TIC.  
Click on the name of each bidder to see the respective bids.

Bid Award*	Bidder Name	TIC
<input type="checkbox"/>	<a href="#">Morgan Stanley &amp; Co, LLC</a>	2.428617
<input type="checkbox"/>	<a href="#">Mesirow Financial, Inc.</a>	2.446998
<input type="checkbox"/>	<a href="#">Bank of America Merrill Lynch</a>	2.457889
<input type="checkbox"/>	<a href="#">Robert W. Baird &amp; Co., Inc.</a>	2.463208
<input type="checkbox"/>	<a href="#">Janney Montgomery Scott LLC</a>	2.472381
<input type="checkbox"/>	<a href="#">UBS Financial Services Inc.</a>	2.487859
<input type="checkbox"/>	<a href="#">Wells Fargo Bank, National Association</a>	2.493999

\*Awarding the Bonds to a specific bidder will provide you with the Reoffering Prices and Yields.

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**Morgan Stanley & Co, LLC - New York , NY's Bid**

**Plymouth (Town)**
**\$39,310,000 General Obligation Municipal Purpose Loan of 2019  
Bonds**

For the aggregate principal amount of \$39,310,000.00, we will pay you \$44,158,686.01, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price	Bond Insurance
06/01/2020	2,055M	5.0000	1.4100	103.434	
06/01/2021	2,045M	5.0000	1.4100	106.938	
06/01/2022	2,050M	5.0000	1.4200	110.363	
06/01/2023	2,045M	5.0000	1.4300	113.718	
06/01/2024	2,040M	5.0000	1.4400	117.004	
06/01/2025	2,035M	5.0000	1.4600	120.157	
06/01/2026	2,040M	5.0000	1.4800	123.218	
06/01/2027	2,045M	5.0000	1.5100	126.103	
06/01/2028	2,040M	5.0000	1.5600	128.680	
06/01/2029	2,035M	5.0000	1.6300	128.006	
06/01/2030	1,830M	4.0000	1.8600	117.598	
06/01/2031	1,830M	4.0000	2.0000	116.342	
06/01/2032	1,835M	4.0000	2.0700	115.719	
06/01/2033	1,840M	4.0000	2.1300	115.189	
06/01/2034	1,595M	3.0000	2.6000	103.180	
06/01/2035	1,500M	3.0000	2.6500	102.776	
06/01/2036	1,505M	3.0000	2.7200	102.214	
06/01/2037	1,510M	3.0000	2.8000	101.575	
06/01/2038	1,515M	3.0000	2.8500	101.178	
06/01/2039	1,520M	3.0000	2.8800	100.941	
06/01/2040	345M	3.0000	2.9100	100.705	
06/01/2041	350M	3.0000	2.9500	100.390	
06/01/2042	355M	3.0000	3.0000	100.000	
<a href="#"><u>06/01/2043</u></a>					
<a href="#"><u>06/01/2044</u></a>					
<a href="#"><u>06/01/2045</u></a>	660M	3.0000	3.0280	99.500	
<a href="#"><u>06/01/2046</u></a>					
<a href="#"><u>06/01/2047</u></a>	330M	3.0000	3.0530	99.000	
<a href="#"><u>06/01/2048</u></a>					
<a href="#"><u>06/01/2049</u></a>	360M	3.0000	3.0770	98.500	

Total Interest Cost: \$15,793,825.00

Premium: \$4,848,686.02

Net Interest Cost: \$10,945,138.98

TIC: 2.428617

Total Insurance Premium: \$0.00

Time Last Bid Received On:05/15/2019 10:59:16 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of

Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Morgan Stanley & Co, LLC, New York , NY

Contact: Keith Fell

Title:

Telephone:212-761-9102

Fax:

Issuer Name: Town of Plymouth

Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_

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## Mesirow Financial, Inc. - Chicago , IL's Bid



Plymouth (Town)

**\$39,310,000 General Obligation Municipal Purpose Loan of 2019  
Bonds**

For the aggregate principal amount of \$39,310,000.00, we will pay you \$43,909,951.32, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price	Bond Insurance
06/01/2020	2,055M	5.0000	1.4100	103.434	
06/01/2021	2,045M	5.0000	1.4100	106.938	
06/01/2022	2,050M	5.0000	1.4200	110.363	
06/01/2023	2,045M	5.0000	1.4300	113.718	
06/01/2024	2,040M	5.0000	1.4400	117.004	
06/01/2025	2,035M	5.0000	1.4600	120.157	
06/01/2026	2,040M	5.0000	1.4800	123.218	
06/01/2027	2,045M	5.0000	1.5100	126.103	
06/01/2028	2,040M	5.0000	1.5600	128.680	
06/01/2029	2,035M	4.0000	1.7000	119.053	
06/01/2030	1,830M	4.0000	1.8600	117.598	
06/01/2031	1,830M	4.0000	1.9700	116.610	
06/01/2032	1,835M	4.0000	2.0900	115.542	
06/01/2033	1,840M	4.0000	2.1900	114.662	
06/01/2034	1,595M	3.0000	2.6900	102.454	
06/01/2035	1,500M	3.0000	2.7800	101.734	
06/01/2036	1,505M	3.0000	2.8400	101.258	
06/01/2037	1,510M	3.0000	2.9000	100.783	
06/01/2038	1,515M	3.0000	2.9400	100.469	
06/01/2039	1,520M	3.0000	2.9700	100.233	
06/01/2040	345M	3.0000	3.0000	100.000	
06/01/2041	350M	3.0000	3.0200	99.679	
06/01/2042	355M	3.0000	3.0300	99.505	
06/01/2043	365M	3.0000	3.0400	99.321	
<u>06/01/2044</u>					
<u>06/01/2045</u>	295M	3.0000	3.0500	99.106	
<u>06/01/2046</u>					
<u>06/01/2047</u>	330M	3.0000	3.0700	98.691	
<u>06/01/2048</u>					
<u>06/01/2049</u>	360M	3.0000	3.0900	98.248	

Total Interest Cost: \$15,591,003.33

Premium: \$4,599,951.32

Net Interest Cost: \$10,991,052.01

TIC: 2.446998

Total Insurance Premium: \$0.00

Time Last Bid Received On:05/15/2019 10:59:57 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of

Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Mesirow Financial, Inc., Chicago , IL

Contact: Stephen Murphy

Title:

Telephone:212-530-7661

Fax:

Issuer Name: Town of Plymouth

Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_

Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_

Date: \_\_\_\_\_

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Upcoming Calendar	Overview	Result	Excel
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**Bank of America Merrill Lynch - New York , NY's Bid**

**Plymouth (Town)**
**\$39,310,000 General Obligation Municipal Purpose Loan of 2019  
Bonds**

For the aggregate principal amount of \$39,310,000.00, we will pay you \$43,578,663.66, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price	Bond Insurance
06/01/2020	2,055M	5.0000	1.4100	103.434	
06/01/2021	2,045M	5.0000	1.4100	106.938	
06/01/2022	2,050M	5.0000	1.4200	110.363	
06/01/2023	2,045M	5.0000	1.4300	113.718	
06/01/2024	2,040M	5.0000	1.4400	117.004	
06/01/2025	2,035M	5.0000	1.4600	120.157	
06/01/2026	2,040M	5.0000	1.4800	123.218	
06/01/2027	2,045M	5.0000	1.5100	126.103	
06/01/2028	2,040M	5.0000	1.5600	128.680	
06/01/2029	2,035M	5.0000	1.6800	127.527	
06/01/2030	1,830M	5.0000	1.8000	126.387	
06/01/2031	1,830M	5.0000	1.8700	125.727	
06/01/2032	1,835M	2.2500	2.4400	97.898	
06/01/2033	1,840M	2.2500	2.5700	96.264	
06/01/2034	1,595M	2.5000	2.6400	98.277	
06/01/2035	1,500M	3.0000	2.7300	102.133	
06/01/2036	1,505M	3.0000	2.8000	101.575	
06/01/2037	1,510M	3.0000	2.8600	101.099	
06/01/2038	1,515M	3.0000	2.9200	100.626	
06/01/2039	1,520M	3.0000	2.9500	100.390	
06/01/2040	345M	3.0000	3.0000	100.000	
06/01/2041	350M	3.0000	3.0900	98.571	
06/01/2042	355M	3.0000	3.1300	97.881	
<a href="#"><u>06/01/2043</u></a>					
<a href="#"><u>06/01/2044</u></a>	510M	3.0000	3.1900	96.745	
<a href="#"><u>06/01/2045</u></a>					
<a href="#"><u>06/01/2046</u></a>					
<a href="#"><u>06/01/2047</u></a>					
<a href="#"><u>06/01/2048</u></a>					
<a href="#"><u>06/01/2049</u></a>	840M	3.0000	3.2500	95.234	

Total Interest Cost: \$15,228,027.08

Premium: \$4,268,663.66

Net Interest Cost: \$10,959,363.42

TIC: 2.457889

Total Insurance Premium:

Time Last Bid Received On:05/15/2019 10:58:53 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of

Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Bank of America Merrill Lynch, New York , NY

Contact: Robert Holmes

Title:

Telephone:212-449-5081

Fax:

Issuer Name: Town of Plymouth

Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_

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## Robert W. Baird &amp; Co., Inc. - Red Bank , NJ's Bid



## Plymouth (Town)

**\$39,310,000 General Obligation Municipal Purpose Loan of 2019  
Bonds**

For the aggregate principal amount of \$39,310,000.00, we will pay you \$43,245,069.51, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price	Bond Insurance
06/01/2020	2,055M	5.0000	1.4100	103.434	
06/01/2021	2,045M	5.0000	1.4100	106.938	
06/01/2022	2,050M	5.0000	1.4200	110.363	
06/01/2023	2,045M	5.0000	1.4300	113.718	
06/01/2024	2,040M	5.0000	1.4400	117.004	
06/01/2025	2,035M	5.0000	1.4600	120.157	
06/01/2026	2,040M	5.0000	1.4800	123.218	
06/01/2027	2,045M	5.0000	1.5100	126.103	
06/01/2028	2,040M	5.0000	1.5600	128.680	
06/01/2029	2,035M	5.0000	1.7000	127.337	
06/01/2030	1,830M	3.0000	2.0000	108.170	
06/01/2031	1,830M	3.0000	2.2000	106.477	
06/01/2032	1,835M	3.0000	2.4000	104.814	
06/01/2033	1,840M	3.0000	2.5000	103.993	
06/01/2034	1,595M	3.0000	2.6000	103.180	
06/01/2035	1,500M	3.0000	2.7000	102.374	
06/01/2036	1,505M	3.0000	2.7500	101.974	
06/01/2037	1,510M	3.0000	2.8000	101.575	
06/01/2038	1,515M	3.0000	2.8500	101.178	
06/01/2039	1,520M	3.0000	2.9000	100.783	
<a href="#"><u>06/01/2040</u></a>					
<a href="#"><u>06/01/2041</u></a>	695M	3.0000	3.0000	100.000	
06/01/2042	355M	3.0000	3.0200	99.669	
06/01/2043	365M	3.0000	3.0300	99.490	
06/01/2044	145M	3.0000	3.0400	99.303	
06/01/2045	150M	3.0000	3.0500	99.106	
06/01/2046	160M	3.0000	3.0600	98.903	
06/01/2047	170M	3.0000	3.0700	98.691	
06/01/2048	175M	3.0000	3.0800	98.473	
06/01/2049	185M	3.0000	3.0900	98.248	

Total Interest Cost: \$14,879,220.00

Premium: \$3,935,069.51

Net Interest Cost: \$10,944,150.49

TIC: 2.463208

Total Insurance Premium: \$0.00

Time Last Bid Received On:05/15/2019 10:56:18 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of

Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Robert W. Baird & Co., Inc., Red Bank , NJ  
Contact: charles massaro  
Title: director  
Telephone:732-576-4410  
Fax: 732-576-4420

Issuer Name: Town of Plymouth Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_

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## Janney Montgomery Scott LLC - Philadelphia , PA's Bid



Plymouth (Town)

**\$39,310,000 General Obligation Municipal Purpose Loan of 2019  
Bonds**

For the aggregate principal amount of \$39,310,000.00, we will pay you \$43,633,135.38, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price	Bond Insurance
06/01/2020	2,055M	5.0000	1.4100	103.434	
06/01/2021	2,045M	5.0000	1.4100	106.938	
06/01/2022	2,050M	5.0000	1.4200	110.363	
06/01/2023	2,045M	5.0000	1.4300	113.718	
06/01/2024	2,040M	5.0000	1.4400	117.004	
06/01/2025	2,035M	5.0000	1.4600	120.157	
06/01/2026	2,040M	5.0000	1.4800	123.218	
06/01/2027	2,045M	5.0000	1.5100	126.103	
06/01/2028	2,040M	5.0000	1.5600	128.680	
06/01/2029	2,035M	4.0000	1.8000	118.141	
06/01/2030	1,830M	4.0000	1.8600	117.598	
06/01/2031	1,830M	4.0000	2.0000	116.342	
06/01/2032	1,835M	4.0000	2.0900	115.542	
06/01/2033	1,840M	3.0000	2.5900	103.261	
06/01/2034	1,595M	3.0000	2.7000	102.374	
06/01/2035	1,500M	3.0000	2.8000	101.575	
06/01/2036	1,505M	3.0000	2.8500	101.178	
06/01/2037	1,510M	3.0000	2.9000	100.783	
06/01/2038	1,515M	3.0000	2.9500	100.390	
06/01/2039	1,520M	3.0000	3.0000	100.000	
<a href="#"><u>06/01/2040</u></a>					
<a href="#"><u>06/01/2041</u></a>					
<a href="#"><u>06/01/2042</u></a>	1,050M	3.0000	3.0900	98.526	
<a href="#"><u>06/01/2043</u></a>					
<a href="#"><u>06/01/2044</u></a>					
<a href="#"><u>06/01/2045</u></a>	660M	3.0000	3.1500	97.352	
<a href="#"><u>06/01/2046</u></a>					
<a href="#"><u>06/01/2047</u></a>					
<a href="#"><u>06/01/2048</u></a>					
<a href="#"><u>06/01/2049</u></a>	690M	3.2500	3.2500	100.000	

Total Interest Cost: \$15,383,221.67

Premium: \$4,323,135.38

Net Interest Cost: \$11,060,086.29

TIC: 2.472381

Total Insurance Premium:

Time Last Bid Received On:05/15/2019 10:57:22 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of

Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Janney Montgomery Scott LLC, Philadelphia , PA

Contact: Matthew Davis

Title:

Telephone:215-665-6521

Fax: 215-557-8648

Issuer Name: Town of Plymouth

Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_

Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_

Date: \_\_\_\_\_

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Upcoming Calendar	Overview	Result	Excel
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**UBS Financial Services Inc. - New York , NY's Bid**

**Plymouth (Town)**
**\$39,310,000 General Obligation Municipal Purpose Loan of 2019  
Bonds**

For the aggregate principal amount of \$39,310,000.00, we will pay you \$43,539,985.57, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price	Bond Insurance
06/01/2020	2,055M	5.0000	1.4100	103.434	
06/01/2021	2,045M	5.0000	1.4100	106.938	
06/01/2022	2,050M	5.0000	1.4200	110.363	
06/01/2023	2,045M	5.0000	1.4300	113.718	
06/01/2024	2,040M	5.0000	1.4400	117.004	
06/01/2025	2,035M	5.0000	1.4600	120.157	
06/01/2026	2,040M	5.0000	1.4800	123.218	
06/01/2027	2,045M	5.0000	1.5100	126.103	
06/01/2028	2,040M	5.0000	1.5900	128.391	
06/01/2029	2,035M	4.0000	1.8000	118.141	
06/01/2030	1,830M	4.0000	1.8600	117.598	
06/01/2031	1,830M	4.0000	2.0000	116.342	
06/01/2032	1,835M	4.0000	2.1400	115.101	
06/01/2033	1,840M	3.0000	2.5400	103.667	
06/01/2034	1,595M	3.0000	2.6900	102.454	
06/01/2035	1,500M	3.0000	2.8300	101.337	
06/01/2036	1,505M	3.0000	2.9000	100.783	
06/01/2037	1,510M	3.0000	2.9600	100.312	
06/01/2038	1,515M	3.0000	3.0000	100.000	
06/01/2039	1,520M	3.0000	3.0300	99.552	
06/01/2040	345M	3.0000	3.0600	99.075	
06/01/2041	350M	3.0000	3.0900	98.571	
06/01/2042	355M	3.0000	3.1300	97.881	
06/01/2043	365M	3.0000	3.1900	96.832	
<a href="#"><u>06/01/2044</u></a>					
<a href="#"><u>06/01/2045</u></a>					
<a href="#"><u>06/01/2046</u></a>					
<a href="#"><u>06/01/2047</u></a>					
<a href="#"><u>06/01/2048</u></a>					
<a href="#"><u>06/01/2049</u></a>	985M	3.0000	3.2500	95.234	

Total Interest Cost: \$15,334,016.67

Premium: \$4,229,985.57

Net Interest Cost: \$11,104,031.10

TIC: 2.487859

Total Insurance Premium: \$0.00

Time Last Bid Received On:05/15/2019 10:58:08 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of

Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: UBS Financial Services Inc., New York , NY  
Contact: Michael Ciliento  
Title: Executive Director  
Telephone:212-713-3000  
Fax:

Issuer Name: Town of Plymouth      Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_

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Upcoming Calendar	Overview	Result	Excel
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**Wells Fargo Bank, National Association - Charlotte , NC's Bid**



**Plymouth (Town)**

**\$39,310,000 General Obligation Municipal Purpose Loan of 2019  
Bonds**

For the aggregate principal amount of \$39,310,000.00, we will pay you \$44,134,153.01, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price	Bond Insurance
06/01/2020	2,055M	5.0000	1.4100	103.434	
06/01/2021	2,045M	5.0000	1.4100	106.938	
06/01/2022	2,050M	5.0000	1.4200	110.363	
06/01/2023	2,045M	5.0000	1.4300	113.718	
06/01/2024	2,040M	5.0000	1.4400	117.004	
06/01/2025	2,035M	5.0000	1.4600	120.157	
06/01/2026	2,040M	5.0000	1.4800	123.218	
06/01/2027	2,045M	5.0000	1.5100	126.103	
06/01/2028	2,040M	5.0000	1.5600	128.680	
06/01/2029	2,035M	5.0000	1.6500	127.814	
06/01/2030	1,830M	4.0000	1.8600	117.598	
06/01/2031	1,830M	4.0000	2.0000	116.342	
06/01/2032	1,835M	4.0000	2.1400	115.101	
06/01/2033	1,840M	4.0000	2.2400	114.224	
06/01/2034	1,595M	4.0000	2.3400	113.356	
06/01/2035	1,500M	3.0000	2.9000	100.783	
06/01/2036	1,505M	3.0000	2.9500	100.390	
06/01/2037	1,510M	3.0000	3.0000	100.000	
06/01/2038	1,515M	3.0000	3.0350	99.500	
06/01/2039	1,520M	3.0000	3.0670	99.000	
06/01/2040	345M	3.0000	3.0980	98.500	
06/01/2041	350M	3.0000	3.1270	98.000	
06/01/2042	355M	3.0000	3.1540	97.500	
06/01/2043	365M	3.0000	3.1800	97.000	
06/01/2044	145M	3.1250	3.1980	98.750	
06/01/2045	150M	3.1250	3.2110	98.500	
06/01/2046	160M	3.1250	3.2230	98.250	
<u>06/01/2047</u>					
<u>06/01/2048</u>					
<u>06/01/2049</u>	530M	3.1250	3.2300	98.000	

Total Interest Cost: \$16,066,539.79

Premium: \$4,824,153.01

Net Interest Cost: \$11,242,386.78

TIC: 2.493999

Total Insurance Premium: \$0.00

Time Last Bid Received On:05/15/2019 10:59:53 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of

Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Wells Fargo Bank, National Association, Charlotte , NC  
Contact: Parks Lineberger  
Title: Vice President  
Telephone:704-410-3441  
Fax: 704-383-0065

Issuer Name: Town of Plymouth Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_

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