

Town of Plymouth, Massachusetts

\$22,669,000 General Obligation Bond Anticipation Notes, Series B

Sale Date: 5/30/2018
Dated Date: 6/15/2018
Delivery Date: 6/15/2018
Due Date: 6/14/2019
Days Per Year: 360
Day Count: 359
Bank Qualified: No
Rating: SP-1+



Bidder	Underwriter	Principal	Coupon Rate	Premium	Interest	Net Interest	NIC	Prorata Premium	Prorata Interest	Award	Reoffering Yield
J.P. Morgan Securities LLC	•	\$22,669,000	3.00%	\$288,122.99	\$678,180.92	\$390,057.93	1.7255%	\$288,122.99	\$678,180.92	\$22,669,000	
Morgan Stanley & Co, LLC	•	\$22,669,000	3.00%	\$285,402.71	\$678,180.92	\$392,778.21	1.7375%				
Jefferies LLC	•	\$22,669,000	3.00%	\$284,271.00	\$678,180.92	\$393,909.92	1.7425%				
TD Securities	•	\$22,669,000	3.00%	\$274,294.90	\$678,180.92	\$403,886.02	1.7866%				
Eastern Bank	•	\$22,669,000	3.00%	\$269,238.00	\$678,180.92	\$408,942.92	1.8090%				
Oppenheimer & Co., Inc.	•	\$22,669,000	3.00%	\$258,426.60	\$678,180.92	\$419,754.32	1.8568%				
Century Bank		\$4,000,000	2.20%	\$7,800.00	\$87,755.56	\$79,955.56	2.0045%				
Award Totals								\$288,122.99	\$678,180.92	\$22,669,000	

Weighted Average Net Interest Cost: 1.7255%